



A Division of Frankenmuth Insurance

Contractor's Express Application
Bond Programs up to \$750,000 single / \$1,500,000 aggregate
E-mail: express@fmins.com - Direct: 704-421-7012

General Information

Business Name: _____
Primary Contact: _____ E-mail Address: _____
Business Address: _____
Business Phone: _____ Business Fax: _____
Business Website: _____
State of Incorporation: _____ Year Started: _____ Year of Present Management Control: _____
Business Tax ID: _____ Is the Firm Union? ☐ Yes ☐ No ☐ Both
Type of Business / Contract Specialty: _____
LEED Project Experience? ☐ Yes ☐ No If yes, number of projects: _____ Number of LEED Certified Employees: _____
Geographic Area of Operation: _____
Business Type: ☐ C-Corp. ☐ Subchapter S ☐ Partnership ☐ Sole Proprietorship ☐ LLC ☐ LLP ☐ Other: _____
Employee Count: Office _____ Field _____ Total _____
Industry Affiliations/Memberships: ☐ AGC ☐ ASA ☐ ABC ☐ CFMA ☐ Other: _____
Certifications: ☐ 8A ☐ HubZone ☐ SDVOSB ☐ WOSB ☐ Other: _____

Ownership Information

	Full Legal Name	Address	Title	SSN	Email	% Owned
1. Name:	_____	_____	_____	_____	_____	_____
Spouse:	_____	_____	_____	_____	_____	_____
2. Name:	_____	_____	_____	_____	_____	_____
Spouse:	_____	_____	_____	_____	_____	_____
3. Name:	_____	_____	_____	_____	_____	_____
Spouse:	_____	_____	_____	_____	_____	_____
4. Name:	_____	_____	_____	_____	_____	_____
Spouse:	_____	_____	_____	_____	_____	_____

BOND INFORMATION

Project Start Date: _____ Time for Completion: _____ Maintenance/Warranty Period: _____
Obligee: _____
Obligee Address: _____
Job Description: _____
Job Location / Address: _____
Have you worked for this Obligor before? ☐ YES ☐ NO If YES, how many projects? _____
What is your current, Cost-to-Complete Work on Hand? _____ Largest Job Completed: _____

Special Bond Form: ☐ No ☐ Yes If Yes, Attach a copy.

Liquidated Damages: \$ _____

FOR BID BONDS:

Bid Date: _____
Estimated Total Bid Amount: \$ _____
Engineer's Estimate: \$ _____
Bond Amount or %: \$ _____ or _____ %

FOR FINAL BONDS:

Contract Value/Amount: _____
Date Contract Signed: _____
Type of Bond(s) Needed: ☐ Performance & Payment
☐ Supply
☐ Subcontractor Performance & Payment
☐ Maintenance/Warranty

Total bids pending on other projects: \$ _____
Bid Secured By: ☐ Check ☐ Bond ☐ Negotiated
Bid Spread Between Next Lowest Bidder: \$ _____

MUST PROVIDE A COPY OF THE RFP OR FINAL CONTRACT & BOND FORMS

This application is not intended for use in connection with the following contracts; Design-Build, Subdivision, Site Improvement greater than \$100,000, Asbestos Abatement, Completion, Hazardous Materials or contracts with completion times greater than 1 year.

Financial Data

For bond needs over \$500,000, additional underwriting information may be required.

When is your Fiscal Year End? _____ Most recent fiscal year revenue _____ Net Profit _____
What is the equity or net worth of the business? _____
Do you have a business line of credit with a Bank? ☐ YES ☐ NO Amount: _____ Currently in use: _____
If 'YES', please provide bank name & contact name/number: _____
Total of all debt owed to banks, finance and equipment companies? _____
Are any Business or Personal Assets restricted or pledged on 3rd party debt? ☐ YES ☐ NO
Are Personal Assets held in Trust? ☐ YES ☐ NO If 'YES', name of trust: _____

General Data

Largest project: Contract Amount _____ Gross Profit % _____ Year Completed: _____ Bonded? ☐ Yes ☐ No
Description of largest project: _____
Largest backlog to date: _____ Number of people on your payroll: _____
Union? ☐ YES ☐ NO Are Union dues current? ☐ YES ☐ NO If 'NO', amount outstanding: _____
Has your company ever been bonded? ☐ YES ☐ NO If 'YES', name of previous Surety: _____
List all affiliated companies and corresponding ownership % here: _____ %: _____
_____ %: _____

Underwriting Questions

Does the Applicant have any other Surety bonds in force with any other Surety company? ☐ Yes ☐ No
Has another Surety company declined to write this or any previous bond? ☐ Yes ☐ No
Has there ever been a claim or legal action against any bond executed on your behalf? ☐ Yes ☐ No
Do you or any of your companies have any pending lawsuits, unsatisfied judgments or liens? ☐ Yes ☐ No
Have you or any of your companies declared bankruptcy or become insolvent? ☐ Yes ☐ No
Have you ever been convicted of a felony? ☐ Yes ☐ No
Has the Applicant been in business under the current name and ownership for less than three years? ☐ Yes ☐ No
Does the bond cover any type of environmental or pollution exposure? ☐ Yes ☐ No

Please explain all 'Yes' answers below and attach an additional sheet if necessary:

Agency Name:

Agent Name:

Name & Email of Agency personnel to receive copy of completed GIA:

The principal has requested a bond from Frankenmuth Surety and is providing the following information to facilitate the preparation of the General Agreement of Indemnity. This form does not constitute an indemnity agreement, is non-binding and, thus, no signatures are required on this form. Please complete the sections that are relevant to your specific situation:

PRINCIPAL INFORMATION

Legal Business Name:

Address:

Federal Tax ID:

Legal Signatory (Name & Title):

Email:

INDIVIDUAL INDEMNITOR INFORMATION

Individual:

Spouse:

Address:

Address:

SS#

% of Ownership:

SS#

% of Ownership:

Email:

Email:

Individual:

Spouse:

Address:

Address:

SS#

% of Ownership:

SS#

% of Ownership:

Email:

Email:

ADDITIONAL INDEMNITOR INFORMATION

Legal Business Name:

Address:

Federal Tax ID:

Legal Signatory (Name & Title):

Email:

Legal Business Name:

Address:

Federal Tax ID:

Legal Signatory (Name & Title):

Email:

Corporate Indemnitors: If other than the 'President' will be signing, please attach a corporate resolution certifying the Officer has been empowered to sign on behalf of the Company.